Please identify your top 3 financial needs or concerns 1 being most important. (You will not be solicited. You will only be contacted with the information selected. Earn it. Keep it. Save it. will not share your information and you will not be contacted if you do not check anything).

___ I am worried about losing my home. ___ I am unable to obtain a bank account
___ I need help making and sticking to a budget. ___ Financial Aid for Education
___ I need financial help with: ___ I would like to speak to someone about my
    Going back to school. financial future.
    A down payment on a home. ___ I need help understanding Housing (Buying,
    Starting a small business. Mortgages)
___ I am receiving calls from debt collectors. ___ I need help qualifying for a loan
___ I struggle paying off loans ___ I am currently trying to avoid bankruptcy
___ I am in need of general financial advice and would like to receive monthly newsletters.

If you would like to be contacted, please let us know how:

___ Phone: _____________________________ ___ Email: ____________________________
___ Name: _____________________________ _____________________________

The following questions help us continue to provide free tax preparation. Your answers WILL NOT be connected to your information and you WILL NOT be contacted regarding your response.

1. Are you a student? ___ Yes ___ No

2. How many jobs did your household have in 2011? ___ 1 __ 2 __ 3 __ 4 __ 5+

3. Have you been involuntarily unemployed in the last 12 months? ___ Yes ___ No

4. How did you have your taxes done last year? ___ Here ___ Another free place like this ___ Did my own
    ___ Family or friend did them for me ___ Did not file last year ___ I paid a business

5. How many people are you supporting financially (include yourself)? ___ 1 __ 2 __ 3 __ 4 __ 5+

6. In 2010 were you? ___ Married (filing joint) ___ Single ___ Married (filing separate) ___ Head of Household
    ___ Widow or Widower

7. Where do you cash your paycheck? ___ Grocery store/market ___ Check cashing place and/or payday lender
    ___ Family/friend cash it for you ___ Bank/credit union ___ Direct Deposit ___ Other

8. Do you plan on buying any of the following in the next 12 months? ___ Buying a home ___ Buying a car
    ___ Education (college or vocational training) ___ Starting a small business ___ Buying a computer

9. What are you saving for?

10. What is your yearly household income? ___ 10,000-14,000 ___ 14,001-18,000 ___ 18,001-22,000 ___ 22,001-26,000
    ___ 26,001-29,000 ___ 29,001-33,000 ___ 33,001-37,000 ___ 37,001+

11. If you received a tax refund last year, how did you spend it? (Check all that apply)
    ___ To help buy a home or manufactured home ___ To help buy a car or other automobile
    ___ To help buy a household appliance ___ To help buy a laptop/computer
    (washer/dryer/vacuum) ___ To help buy furniture ___ To help a family member with the cost of a green card
    ___ To pay property taxes ___ Saved it ___ To pay medical bills
    ___ To pay car insurance ___ For your business/micro business or self employment costs
    ___ For basic needs such as food, utilities, rent, and mortgage ___ For education
    ___ To pay off a payday loan ___ Other

13. Would you like a reminder for VITA next year? ___ Yes ___ No

Thank you for completing our survey.
Earn it. Keep it. Save it.