**Q1 Name:**

[Code = 1] [Textbox]

Required answers: 0  Allowed answers: 1

**Q2 UNID:**

[Code = 1] [Textbox]

Required answers: 0  Allowed answers: 1

**Q3 Please check all that apply:**

- Student [Code = 1]
- Staff [Code = 2]
- Faculty [Code = 3]

Required answers: 1  Allowed answers: 3

Next Page: Sequential

---

**Display if NOT Q3='Student'**

At this time, PMMC gives priority to current University of Utah students. However, our Center has numerous resources. Please contact Ann House, Coordinator at ahouse@sa.utah.edu (801) 585-3886 for additional information.

Required answers: 0  Allowed answers: 0

Next Page: End

---

**Q4 Please indicate the reason(s) for your visit to the PMMC: (Check all that apply)**

- Making ends meet [Code = 1]
- Budgeting skills [Code = 2]
- Managing debt [Code = 3]
- Understanding cards (credit, debit, gift, prepaid, etc.) [Code = 4]
- Investing basics [Code = 5]
- Banking and other financial services [Code = 6]
- Immediate financial crisis [Code = 7]
- Planning for the future (e.g., major purchases, retirement) [Code = 8]
- Understanding student loans [Code = 9]
- Identity theft and fraud [Code = 10]
- Protecting myself and my family (e.g., emergency savings, insurance needs) [Code = 11]
- Other (please specify) [Code = 12] [Textbox]

Required answers: 1  Allowed answers: 12

**Q5 Will you receive extra credit for a class by visiting the PMMC?**

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1
Q6 Please describe your current questions/concerns:

[Code = 1] [Textbox]

Required answers: 0  Allowed answers: 1

Q7 How comfortable do you feel managing your personal finances?

- Very comfortable [Code = 5]
- Comfortable [Code = 4]
- Neutral [Code = 3]
- Uncomfortable [Code = 2]
- Very uncomfortable [Code = 1]

Required answers: 1  Allowed answers: 1

Please answer the following:

Q8 Do you have a spending plan (budget)?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q9 Do you have emergency savings?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q10 Do you know how to check your free credit report?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q11 Have you ever completed personal state and federal income tax forms?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q12 Have you ever calculated what you need for retirement?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q13 Do you know how to calculate loan repayments? (e.g., credit cards, student loans, car loans)

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]
Q14 Do you know how to manage banking accounts? (e.g., checking, savings)

<table>
<thead>
<tr>
<th>Code</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Yes</td>
</tr>
<tr>
<td>2</td>
<td>No</td>
</tr>
<tr>
<td>3</td>
<td>Unsure</td>
</tr>
</tbody>
</table>

Q15 How important is the topic of personal finance to your experience as a student at the University of Utah?

<table>
<thead>
<tr>
<th>Code</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Very important</td>
</tr>
<tr>
<td>2</td>
<td>Important</td>
</tr>
<tr>
<td>3</td>
<td>Neither important nor unimportant</td>
</tr>
<tr>
<td>4</td>
<td>Unimportant</td>
</tr>
<tr>
<td>5</td>
<td>Very unimportant</td>
</tr>
</tbody>
</table>

Q16 Currently, how do you pay for your education? (Check all that apply)

<table>
<thead>
<tr>
<th>Code</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Student loans (federal and private)</td>
</tr>
<tr>
<td>2</td>
<td>Scholarships</td>
</tr>
<tr>
<td>3</td>
<td>Work</td>
</tr>
<tr>
<td>4</td>
<td>Grants (e.g., Pell Grant)</td>
</tr>
<tr>
<td>5</td>
<td>Montgomery GI Bill</td>
</tr>
<tr>
<td>6</td>
<td>Savings/trust funds</td>
</tr>
<tr>
<td>7</td>
<td>My parents/guardians</td>
</tr>
<tr>
<td>8</td>
<td>Graduate Assistantship (including TA and RA) or Graduate Fellowship</td>
</tr>
<tr>
<td>9</td>
<td>Other (please specify)</td>
</tr>
<tr>
<td>10</td>
<td>Prefer not to respond</td>
</tr>
</tbody>
</table>

Q17 What is your year in school?

<table>
<thead>
<tr>
<th>Code</th>
<th>Answer</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Freshman/1st year</td>
</tr>
<tr>
<td>2</td>
<td>Sophomore</td>
</tr>
<tr>
<td>3</td>
<td>Junior</td>
</tr>
<tr>
<td>4</td>
<td>Senior</td>
</tr>
<tr>
<td>5</td>
<td>2nd undergraduate degree</td>
</tr>
<tr>
<td>6</td>
<td>Graduate/professional degree program</td>
</tr>
<tr>
<td>7</td>
<td>Other (please specify)</td>
</tr>
<tr>
<td>8</td>
<td>Prefer not to respond</td>
</tr>
<tr>
<td>Question</td>
<td>Options</td>
</tr>
<tr>
<td>----------</td>
<td>---------</td>
</tr>
</tbody>
</table>
| **Q18 What is your gender?** | Female [Code = 1]  
Male [Code = 2]  
Other [Code = 3]  
Prefer not to respond [Code = 0] |
| **Required answers:** 1  
**Allowed answers:** 1 |
| **Q19 How do you describe your race/ethnicity? (Check all that apply)** | African/African American/Black [Code = 1]  
Asian/Asian American [Code = 2]  
Caucasian/White [Code = 3]  
Hispanic/Latino(а) [Code = 4]  
Native American/American Indian/Alaska Native [Code = 5]  
Pacific Islander [Code = 6]  
Multiracial [Code = 7]  
Other (please specify) [Code = 8] [Textbox]  
Prefer not to respond [Code = 0] |
| **Required answers:** 1  
**Allowed answers:** 8 |
| **Q20 What has been your primary source of financial knowledge?** | Television, radio [Code = 1]  
Internet [Code = 2]  
Parents [Code = 3]  
Family members [Code = 4]  
Friends [Code = 5]  
Class in high school [Code = 6]  
Class in college [Code = 7]  
Other (please specify) [Code = 8] [Textbox] |
| **Required answers:** 1  
**Allowed answers:** 1 |
| **Q21 Did you have a personal financial literacy course or something similar in high school?** | Yes [Code = 1]  
No [Code = 2] |
| **Required answers:** 1  
**Allowed answers:** 1 |
| **Q22 How did you hear about the PMMC? (Check all that apply)** | ASUU [Code = 1]  
Flyer, poster, or other marketing by PMMC [Code = 2]  
An in-class presentation by PMMC [Code = 3]  
Another student [Code = 4]  
Faculty/staff member recommended it to me (please specify name and/or department) [Code = 5] [Textbox]  
Faculty/staff member announced it in class/to a group of students (please specify name and/or department) [Code = 6] [Textbox] |
| **Required answers:** 1  
**Allowed answers:** 6 |