### Q1 Please indicate the reason(s) for your visit to the PMMC: (Check all that apply)

- Making ends meet
- Budgeting skills
- Managing debt
- Understanding cards (credit, debit, gift, prepaid, etc.)
- Investing basics
- Banking and other financial services
- Immediate financial crisis
- Planning for the future (e.g., major purchases, retirement)
- Understanding student loans
- Identity theft and fraud
- Protecting myself and my family (e.g., emergency savings, insurance needs)
- Other (please specify)

*Required answers: 1  Allowed answers: 12*

### Q2 Currently, how comfortable do you feel managing your personal finances?

- Very comfortable
- Comfortable
- Neutral
- Uncomfortable
- Very uncomfortable

*Required answers: 1  Allowed answers: 1*

### Please answer the following:

**Q3 Do you have a spending plan (budget)?**

- Yes
- No
- Unsure

*Required answers: 1  Allowed answers: 1*

**Q4 Do you have emergency savings?**

- Yes
- No
- Unsure

*Required answers: 1  Allowed answers: 1*

**Q5 Do you know how to check your free credit report?**

- Yes
- No
- Unsure

*Required answers: 1  Allowed answers: 1*

**Q6 Have you ever completed personal state and federal income tax forms?**

- Yes
- No
- Unsure
Q7 Have you ever calculated what you need for retirement?

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q8 Do you know how to calculate loan repayments? (e.g., credit cards, student loans, car loans)

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q9 Do you know how to manage banking accounts? (e.g., checking, savings)

- Yes [Code = 1]
- No [Code = 2]
- Unsure [Code = 3]

Required answers: 1  Allowed answers: 1

Q10 How important is the topic of personal finance to your experience as a student at the University of Utah?

- Very important [Code = 5]
- Important [Code = 4]
- Neither important nor unimportant [Code = 3]
- Unimportant [Code = 2]
- Very unimportant [Code = 1]

Required answers: 1  Allowed answers: 1

Please indicate your agreement with each of the statements below:

Q11 I found the counseling to be valuable.

- Strongly disagree [Code = 1]
- Disagree [Code = 2]
- Neither agree nor disagree [Code = 3]
- Agree [Code = 4]
- Strongly agree [Code = 5]
- Not applicable [Code = 0] [N/A]

Required answers: 1  Allowed answers: 1

Q12 I found the counselor to be knowledgeable.

- Strongly disagree [Code = 1]
- Disagree [Code = 2]
- Neither agree nor disagree [Code = 3]
- Agree [Code = 4]
- Strongly agree [Code = 5]
Q13 I found the counselor to be approachable.  
Strongly disagree [Code = 1]  
Disagree [Code = 2]  
Neither agree nor disagree [Code = 3]  
Agree [Code = 4]  
Strongly agree [Code = 5]  
Not applicable [Code = 0] [N/A]  

Q14 I found the resources to be valuable.  
Strongly disagree [Code = 1]  
Disagree [Code = 2]  
Neither agree nor disagree [Code = 3]  
Agree [Code = 4]  
Strongly agree [Code = 5]  
Not applicable [Code = 0] [N/A]  

Q15 I felt comfortable in speaking about my issues.  
Strongly disagree [Code = 1]  
Disagree [Code = 2]  
Neither agree nor disagree [Code = 3]  
Agree [Code = 4]  
Strongly agree [Code = 5]  
Not applicable [Code = 0] [N/A]  

Q16 I accomplished my objectives with my visit(s).  
Strongly disagree [Code = 1]  
Disagree [Code = 2]  
Neither agree nor disagree [Code = 3]  
Agree [Code = 4]  
Strongly agree [Code = 5]  
Not applicable [Code = 0] [N/A]  

Q17 I am now able to better manage my finances.  
Strongly disagree [Code = 1]  
Disagree [Code = 2]  
Neither agree nor disagree [Code = 3]  
Agree [Code = 4]  
Strongly agree [Code = 5]  
Not applicable [Code = 0] [N/A]
Q18 I will refer others to the PMMC.
   - Strongly disagree [Code = 1]
   - Disagree [Code = 2]
   - Neither agree nor disagree [Code = 3]
   - Agree [Code = 4]
   - Strongly agree [Code = 5]
   - Not applicable [Code = 0] [N/A]

Required answers: 1  Allowed answers: 1

Q19 Do you have any other comments about your experience(s) at the PMMC?
   - Yes (please explain) [Code = 1] [Textbox]
   - No [Code = 2]

Required answers: 1  Allowed answers: 1

Q20 Please describe any of your current financial concerns:
   [Code = 1] [Textbox]

Required answers: 0  Allowed answers: 1

The PMMC is student funded. In order to have a better sense of who the Center serves, would you please share a little more information about yourself?

Required answers: 0  Allowed answers: 0

Q21 What is your year in school?
   - Freshman/1st year [Code = 1]
   - Sophomore [Code = 2]
   - Junior [Code = 3]
   - Senior [Code = 4]
   - 2nd undergraduate degree [Code = 5]
   - Graduate/professional degree program [Code = 6]
   - Other (please specify) [Code = 7] [Textbox]
   - Prefer not to respond [Code = 0] [N/A]

Required answers: 1  Allowed answers: 1

Q22 What is your gender?
   - Female [Code = 1]
   - Male [Code = 2]
   - Other [Code = 3]
   - Prefer not to respond [Code = 0] [N/A]

Required answers: 1  Allowed answers: 1

Q23 How do you describe your race/ethnicity? (Check all that apply)
   - African/African American/Black [Code = 1]
   - Asian/Asian American [Code = 2]
   - Caucasian/White [Code = 3]
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<tr>
<td>6</td>
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<td>7</td>
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<td>8</td>
<td>Other (please specify)</td>
</tr>
<tr>
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<td>Prefer not to respond</td>
</tr>
</tbody>
</table>

Required answers: 1  
Allowed answers: 9  
Next Page: Sequential