

Q1 Please indicate the reason(s) for your visit to the PMMC: (Check all that apply)

Making ends meet[Code = 1]

Budgeting skills[Code = 2]

Managing debt[Code = 3]

Understanding cards (credit, debit, gift, prepaid, etc.)[Code = 4]

Investing basics[Code = 5]

Banking and other financial services[Code = 6]

Immediate financial crisis[Code = 7]

Planning for the future (e.g., major purchases, retirement)[Code = 8]

Understanding student loans[Code = 9]

Identity theft and fraud[Code = 10]

Protecting myself and my family (e.g., emergency savings, insurance needs)[Code = 11]

Other (please specify)[Code = 12] [Textbox]

Required answers: 1 Allowed answers: 12

Q2 Currently, how comfortable do you feel managing your personal finances?

Very comfortable[Code = 5]

Comfortable[Code = 4]

Neutral [Code = 3]

Uncomfortable[Code = 2]

Very uncomfortable[Code = 1]

Required answers: 1 Allowed answers: 1

Please answer the following:

Q3 Do you have a spending plan (budget)?

Yes[Code = 1]

No[Code = 2]

Unsure[Code = 3]

Required answers: 1 Allowed answers: 1

Q4 Do you have emergency savings?

Yes[Code = 1]

No[Code = 2]

Unsure[Code = 3]

Required answers: 1 Allowed answers: 1

Q5 Do you know how to check your free credit report?

Yes[Code = 1]

No[Code = 2]

Unsure[Code = 3]

Required answers: 1 Allowed answers: 1

Q6 Have you ever completed personal state and federal income tax forms?

Yes[Code = 1]

No[Code = 2]

Unsure[Code = 3]

Required answers: 1 Allowed answers: 1

No[Code = 2]  
Unsure[Code = 3]  
*Required answers: 1      Allowed answers: 1*

Q7 Have you ever calculated what you need for retirement?  
Yes[Code = 1]  
No[Code = 2]  
Unsure[Code = 3]  
*Required answers: 1      Allowed answers: 1*

Q8 Do you know how to calculate loan repayments? (e.g., credit cards, student loans, car loans)  
Yes[Code = 1]  
No[Code = 2]  
Unsure[Code = 3]  
*Required answers: 1      Allowed answers: 1*

Q9 Do you know how to manage banking accounts? (e.g., checking, savings)  
Yes[Code = 1]  
No[Code = 2]  
Unsure[Code = 3]  
*Required answers: 1      Allowed answers: 1*

Q10 How important is the topic of personal finance to your experience as a student at the University of Utah?  
Very important[Code = 5]  
Important[Code = 4]  
Neither important nor unimportant[Code = 3]  
Unimportant[Code = 2]  
Very unimportant[Code = 1]  
*Required answers: 1      Allowed answers: 1*

Please indicate your agreement with each of the statements below:

Q11 I found the counseling to be valuable.  
Strongly disagree[Code = 1]  
Disagree[Code = 2]  
Neither agree nor disagree[Code = 3]  
Agree[Code = 4]  
Strongly agree[Code = 5]  
Not applicable[Code = 0] [N/A]  
*Required answers: 1      Allowed answers: 1*

Q12 I found the counselor to be knowledgeable.  
Strongly disagree[Code = 1]  
Disagree[Code = 2]  
Neither agree nor disagree[Code = 3]  
Agree[Code = 4]  
Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q13 I found the counselor to be approachable.

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q14 I found the resources to be valuable.

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q15 I felt comfortable in speaking about my issues.

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q16 I accomplished my objectives with my visit(s).

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q17 I am now able to better manage my finances.

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q18 I will refer others to the PMMC.

Strongly disagree[Code = 1]

Disagree[Code = 2]

Neither agree nor disagree[Code = 3]

Agree[Code = 4]

Strongly agree[Code = 5]

Not applicable[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q19 Do you have any other comments about your experience(s) at the PMMC?

Yes (please explain)[Code = 1] [Textbox]

No[Code = 2]

Required answers: 1 Allowed answers: 1

Q20 Please describe any of your current financial concerns:

[Code = 1] [Textbox]

Required answers: 0 Allowed answers: 1

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**The PMMC is student funded. In order to have a better sense of who the Center serves, would you please share a little more information about yourself?**

Required answers: 0 Allowed answers: 0

Q21 What is your year in school?

Freshman/1st year[Code = 1]

Sophomore[Code = 2]

Junior[Code = 3]

Senior[Code = 4]

2nd undergraduate degree[Code = 5]

Graduate/professional degree program[Code = 6]

Other (please specify)[Code = 7] [Textbox]

Prefer not to respond[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q22 What is your gender?

Female[Code = 1]

Male[Code = 2]

Other[Code = 3]

Prefer not to respond[Code = 0] [N/A]

Required answers: 1 Allowed answers: 1

Q23 How do you describe your race/ethnicity? (Check all that apply)

African/African American/Black[Code = 1]

Asian/Asian American[Code = 2]

Caucasian/White[Code = 3]

Hispanic/Latino(a)[Code = 4]

Native American/American Indian/Alaska Native[Code = 5]

Pacific Islander[Code = 6]

Multiracial[Code = 7]

Other (please specify)[Code = 8] [Textbox]

Prefer not to respond[Code = 0] [N/A]

Required answers: 1

Allowed answers: 9

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